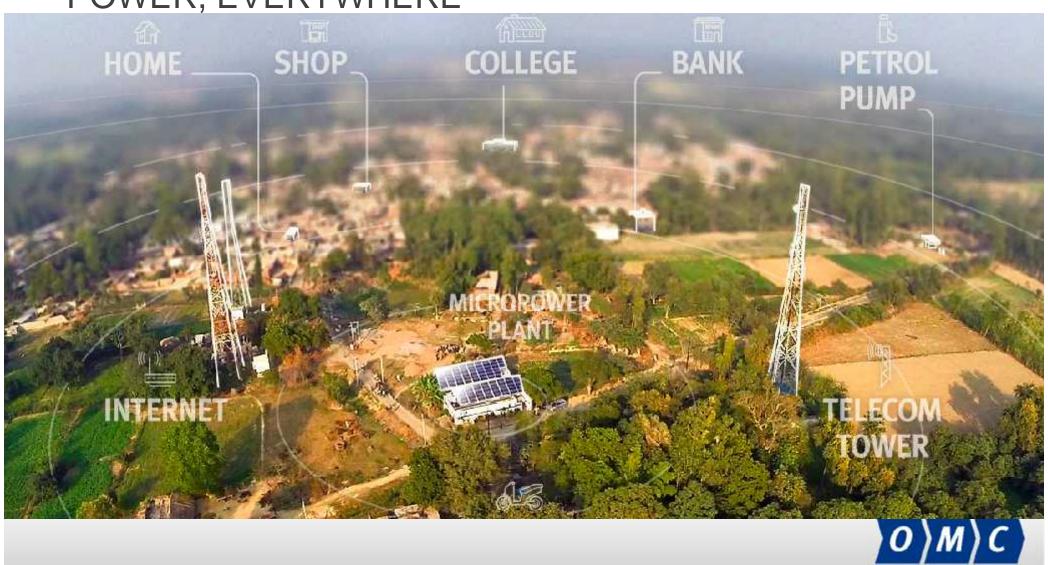




POWER, EVERYWHERE



A POWER COMPANY LIKE NO OTHER

OUR VISION

- Become world leaders in off-grid rural power.
- Bring reliable and affordable power to millions of power-deprived people and thousands of telecom towers.
- Advance economic and social development.

OUR MISSION

 OMC builds, owns and operates solar power plants and smart minigrids for telecom towers, businesses and communities in rural areas

OMC'S PIONEERING "ABC" MODEL

A – ANCHOR LOADS – Mobile Towers

- Revenues from day one, 24/7 demand
- Long-term power purchase agreements

B - BUSINESSES - Via Smart Grids

- Petrol pumps, irrigation pumps, mills
- Hospitals, banks, schools
- Small and medium enterprises

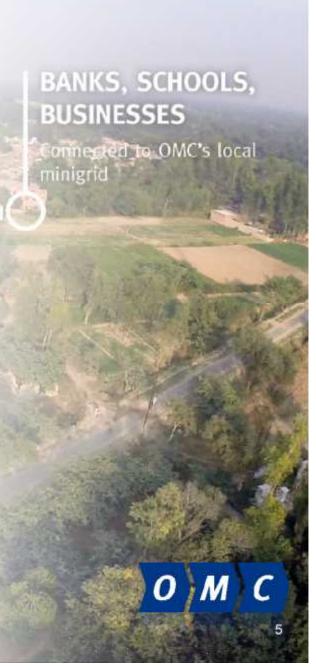
C - COMMUNITY HOUSEHOLDS - Via Smart Grids

- Illumination, mobile charging, cooling, entertainment, refrigeration
- Customized offerings to all segments



KEY ACHIEVEMENTS

- Developed a Sustainable, Scalable business model.
- Proven Track record of project execution.
- 70 PV plants with Minigrids across 8 districts in UP.
- Approximately 100 km of smart distribution network.
- Serving 7500 connected minigrid customers.
- 2500 Small and Micro Enterprises connected.
- Approx. 2.4 MWp installed solar PV capacity.
- Telecom towers connected at 120 locations.
- Largest Minigrid operator in India.









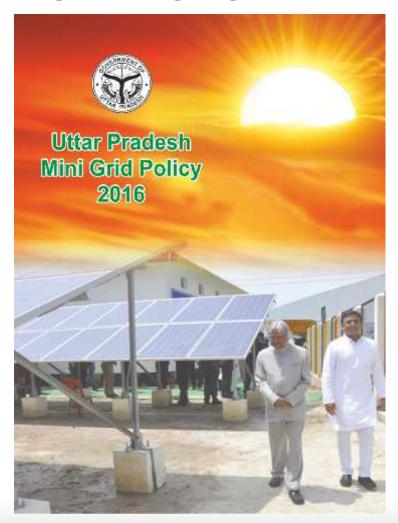
ELECTRICITY IN INDIA – PARADIGM SHIFT

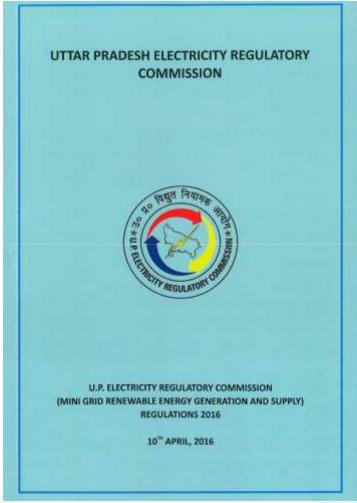
Electrification 24 x 7 Supply





MINIGRID POLICY DEVELOPMENTS









CHALLENGES TO SCALING UP THE MINIGRID SECTOR

- Business Model
- Policy and Regulation
- Funding
 - Equity
 - Social Impact funding
 - CFA
 - Commercial / Institutional funding
- Execution



THE FUTURE OF MINIGRIDS

- Fulfill the objectives of 24 x 7 supply.
- Last Mile generation and distribution.
- Grid Interactivity with bi-directional energy flow.
 - Demand shifting using energy storage.
 - Feed excess production into the grid.
 - Absorb energy from grid at off-peak times.
- Enable a sustainable last-mile rural energy business.
- Improve the last mile with large-scale private capital.

FUTURE REGULATORY PATHS

- Clear Policy signals.
- Sector Targets 20,000 Minigrids.
- Investor protection.
- Co-existence with Grid.
- Grid Interactivity.
- Enable Innovation and Growth.



